



BUSINESS PREVIEW

Manufacturer Turbine Valves for Power Industry

Preview #	290	Inspection, rebuild, repair, restoration parts saves customers millions of dollars annually using their services. This company also incorporates upgraded materials to increase component longevity and eliminates the need for re-work. Less expensive, faster service with more precision tolerance than the OEM's. Five key employees, three engineers, three business development managers and two supervisors. The power utilities industry is a major customer along the Eastern Seaboard and could be expanded world-wide. Facility has 50,000 square feet with a 12-ton overhead crane coupled with a 3,500 square foot corporate office. Founder/owner and all employees would like to take the company to the next level as a recent request of one customer requesting a full-time engineer assigned to their facility to oversee and manage their needs. They have over 700 units with 16 valves per unit for outage, service and repair coupled with inventory replenishment.
SIC #	34919904	
Revenues:	\$5,307,358	
Cash Flow:	\$1,051,828	
Asking Price:	Negotiable	
Down Payment:	Negotiable	
Inventory:	\$533,625	
FMV-FFEV:	\$2,801,800	
Accounts Rec.:	\$801,791	
Real Estate:	Negotiable	
Corp. Structure:	S Corp	
Employees:	30	
Region:	Southeast	

Additional information will require receipt of our confidentiality agreement including financial qualifications. We will be prompt in forwarding a Confidential Business Review and answering any questions to qualified interested parties.

We suggest you contact us for a conference call with the owner as soon as possible. All the numbers will be explained during a site visit and verified in due diligence.

We go to the marketplace without a price due to the structure of the transaction. Tax ramifications and real estate are considerations to be negotiated. We have a straightforward methodology without surprises and/or empty promises.

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Disclaimer: This information is taken from sources provided by the owner and is not audited or warranted by TRGI. All information is subject to corrections and/or changes by the owner(s). Adjustments made to balance sheets and income statements can be verified.