



BUSINESS PREVIEW

Flooring – Commercial, Industrial & Marine

Preview #	176	Design, engineer, furnish and installs all type of flooring to the commercial, industrial and marine industry. Owners, architects and large General Contractors normally contact this company for their expertise during the initial planning stages before the work begins. To our knowledge; there is no company in local market that is a major threat in competition for services provided. Double digit net profit margins, double digit backlog of work. Reviewed financials. Bonding is not an issue. Majority of customers are high-end located in the southeast, however, have performed work throughout the United States. Employees are well experienced, trained with a long history of employment with company. Several key employees take responsibility for each job under their umbrella. Ownership desires an opportunity to remove some or all their chips off the table and continue with the company for the next few years. Real estate is personally owned but available to be included or excluded from transaction.
SIC #	1771-03	
Revenues:	\$11,112,834	
Cash Flow:	\$1,169,023	
Asking Price:	Negotiable	
Down Payment:	Negotiable	
Inventory:	\$509,827	
FMV-FFEV:	\$652,043	
Accounts Rec.:	\$4,042,171	
Real Estate:	N/A	
Corp. Structure:	“C” Corp.	
Employees:	100	
Region:	Southeast	

Additional information will require receipt of our confidentiality agreement including financial qualifications. We will be prompt in forwarding a Confidential Business Review and answering any questions to qualified interested parties.

We suggest you contact us for a conference call with the owner as soon as possible. All the numbers will be explained during a site visit and verified in due diligence.

We go to the marketplace without a price due to the structure of the transaction. Tax ramifications and real estate are considerations to be negotiated. We have a straightforward methodology without surprises and/or empty promises.

Disclaimer: This information is taken from sources provided by the owner and is not audited or warranted by TRGI. All information is subject to corrections and/or changes by the owner(s). Adjustments made to balance sheets and income statements can be verified.

The Reed Group, Inc.
www.trgi.net
 Toll Free: 800-952-2515