



**BUSINESS PREVIEW  
COMMERCIAL GLASS  
COMPANY**

Preview #	282	Large Commercial Glazing Company: Largest in state, one of the largest in the Southeast. Excellent backlog of work, owner with over 30 years of experience. Six key employees, three separate locations in adjoining states. Featured in several national Glass/Architecture publications for size and quality of workmanship. Has worked with clients in five southern states with offers for growth in several other states. In order to fuel growth opportunities, owner is considering a recapitalization from a qualified interested strategic party to address these growth issue needs. Owner and 70 employees will stay. Past three year average revenue has been north of \$18 million and EDITDA north of \$2 million with a double digit net profit margin.
SIC #	1799-77	
Revenues:	\$16,666,414	
Cash Flow:	TBD	
Asking Price:	Negotiable	
Down Payment:	Negotiable	
Inventory:	\$136,475	
FMV-FFEV:	\$1,429,668	
Accounts Rec.:	\$2,061,329	
Real Estate:	Negotiable	
Corp. Structure:	S Corp.	
Employees:	70	
Region:	SE	

Additional information will require receipt of our confidentiality agreement including financial qualifications. We will be prompt in forwarding a Confidential Business Review and answering any questions to qualified interested parties.

We suggest you contact us for a conference call with the owner as soon as possible. All the numbers will be explained during a site visit and verified in due diligence.

We go to the marketplace without a price due to the structure of the transaction. Tax ramifications and real estate are considerations to be negotiated. We have a straightforward methodology without surprises and/or empty promises.

Disclaimer: This information is taken from sources provided by the owner and is not audited or warranted by TRGI. All information is subject to corrections and/or changes by the owner(s). Adjustments made to balance sheets and income statements can be verified.

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