



BUSINESS PREVIEW

Hydronic & Fire Protection Products / Sales – Service - Repair

Preview #	278
SIC #	7389-84 & 5063-15
Revenues:	\$9,649,589
Cash Flow:	\$1,384,556
Asking Price:	Negotiable
Down Payment:	Negotiable
Inventory:	\$446,061
FMV-FFEV:	\$397,588
Accounts Rec.:	N/A
Real Estate:	Appraised Value
Corp. Structure:	"C" Corp.
Employees:	20
Region:	Southeast

Twenty-five years of service maintaining exceptional market share north of 60%. Sixteen percent net profit margins. Represent over 40 manufacturers of process, HVAC, Plumbing and Fire Protection products for Industrial, Institutional and Commercial markets. Professional and prompt custom built equipment for Mechanical Process HVAC, Plumbing and Fire Protection Applications supported by State of the Art Computer Systems. Maintains the areas largest inventories of pumps, motors, boilers, tanks, drives and starters including accessories of each. At least ten key employees, several with over 20 years of service with the company. All will stay. Owners have decided to execute their exit strategy and retire in a few years after a seamless transition takes place. Everyone will take an appropriate employment agreement. Request a stock transaction for capital gains treatment. Real estate can be included or leased at fair market value.

Additional information will require receipt of our confidentiality agreement including financial qualifications. We will be prompt in forwarding a Confidential Business Review and answering any questions to qualified interested parties.

We suggest you contact us for a conference call with the owner as soon as possible. All the numbers will be explained during a site visit and verified in due diligence.

We go to the marketplace without a price due to the structure of the transaction. Tax ramifications and real estate are considerations to be negotiated. We have a straightforward methodology without surprises and/or empty promises.

Disclaimer: This information is taken from sources provided by the owner and is not audited or warranted by TRGI. All information is subject to corrections and/or changes by the owner(s). Adjustments made to balance sheets and income statements can be verified.

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