



The March Group, LLLP

## BUSINESS PREVIEW

### High Performance Auto Components Manufacturer

Preview #	MG-1680	Highly profitable designer / manufacturer of a range of racing components for the international high performance automotive market. Majority of revenues on a cash basis. Made in the USA and of the highest caliber. The firm's products, clutches, flywheels and pressure plates are backed by the best guarantee in the industry. Sales up 14% over prior year, EBITDA 35%. State of the art production process permits speedy customization to customer specifications, orders typically turned around for delivery within 24 to 48 hours. Two recently built and modern facilities, 12,000 and 15,000 square feet, for sale or leased. Infrastructure can support significantly increased output without additional capital because company currently operates at about 50% using a single shift. Extensive and growing dealer network on an international basis. Managing principals would be willing to remain and highly trained and motivated technical staff, collectively representing centuries of industry experience, will continue indefinitely.
SIC #	3714-01	
Revenues:	\$5,700,000	
Cash Flow:	\$708,000	
Asking Price:	Negotiable	
Down Payment:	Negotiable	
Inventory:	TBD	
FMV-FFEV:	TBD	
Accounts Rec.:	TBD	
Real Estate:	Appraised / Leased	
Corp. Structure:	Sub "S"	
Employees:	30	
Region:	Southeast	

Additional information will require receipt of our confidentiality agreement including financial qualifications. We will be prompt in forwarding a Confidential Business Review and answering any questions to qualified interested parties.

We suggest you contact us for a conference call with the owner as soon as possible. All the numbers will be explained during a site visit and verified in due diligence.

We go to the marketplace without a price due to the structure of the transaction. Tax ramifications and real estate are considerations to be negotiated. We have a straightforward methodology without surprises and/or empty promises.

Disclaimer: This information is taken from sources provided by the owner and is not audited or warranted by TRGI. All information is subject to corrections and/or changes by the owner(s). Adjustments made to balance sheets and income statements can be verified.

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